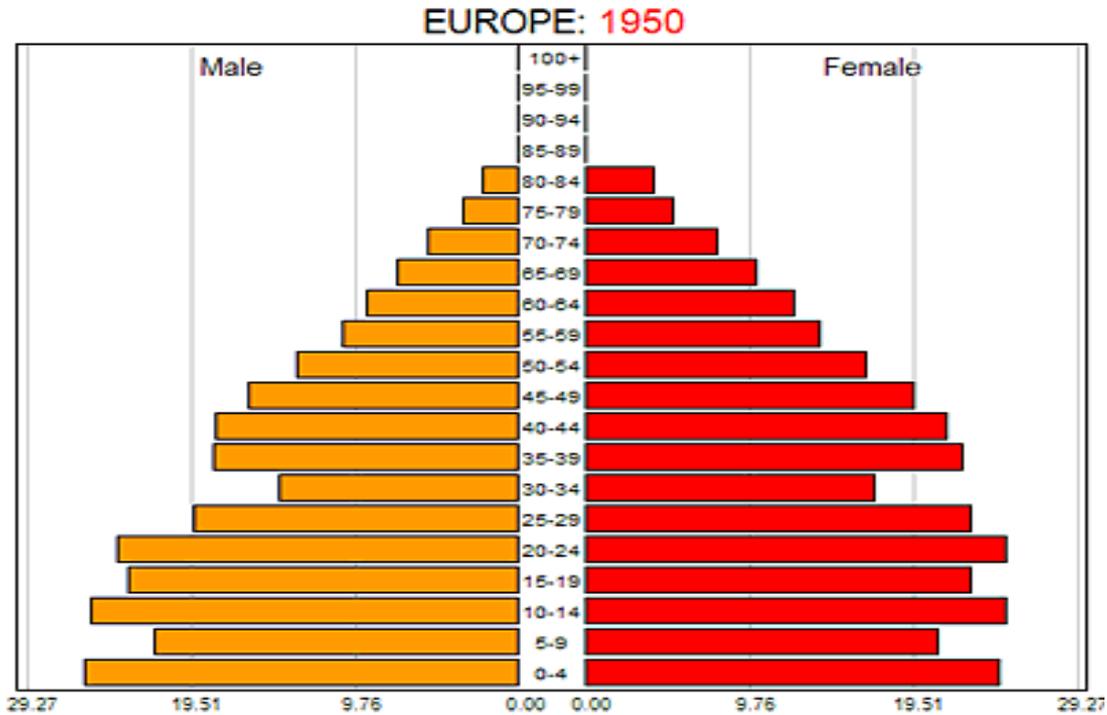




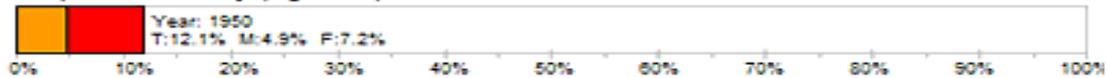


## Population structure by major age groups and projections, Europe

Demographic change



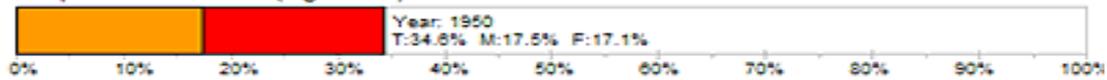
Proportion: Elderly (Age 60+)



Proportion: Working-age Population (Age 20-59)



Proportion: Children (Age 0-19)





# PARADIGM SHIFT OF AGEING

*FROM*

societal challenge  
burden  
passive care  
curing diseases

*TO*

major opportunity  
asset  
pro-active care  
improved functioning



## Dependency Ratio

- From 1:4 to 1:2
- 80+ doubles by 2025



## Empowerment

- Active Ageing



## Cost of Care

- Up by 4-8 % of GDP by 2025



## New Care Models

- Integrated care
- Large efficiency gains



## Human Resources

- Shrinking work force
- Lacking 20 mio carers by 2020



## Growth and Markets

- 3000 B€ Wealth
- 85 Million Consumers



# HEADLINE TARGET

## +2 HEALTHY LIFE YEARS

### by 2020

## A TRIPLE WIN FOR EUROPE

Improving

health & quality of life of European citizens, incl. older people

Supporting

long-term sustainability & efficiency of Europe's health and social systems

Fostering

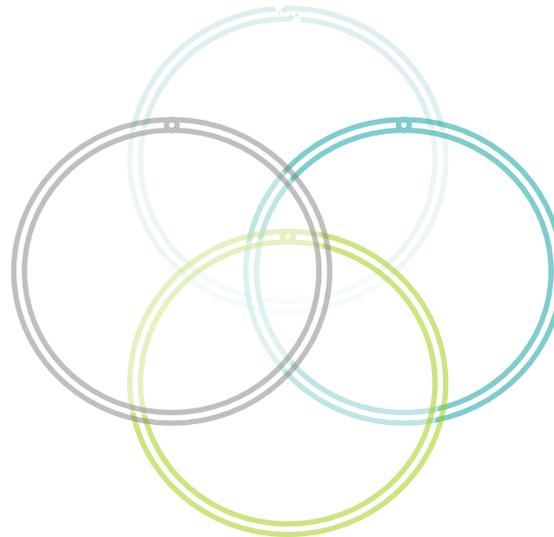
growth & expansion of EU industry



# Added value of the EIP

## FACILITATING SCALING UP & MULTIPLYING

**JOINING UP  
RESOURCES  
&  
EXPERTISE**



**BRIDGING  
GAPS &  
SPEEDING UP  
INNOVATION  
PROCESS**

**IMPROVING FRAMEWORK CONDITIONS**





# Collaborative innovation

bringing together  
interested stakeholders  
from public and private  
sectors

across the entire  
innovation value cycle  
to cooperate, share same  
vision and aim to deliver  
innovative solutions for an  
ageing society,  
responding to their needs  
and demands





# BUILDING SYNERGIES

## Existing EU funding

- ✔  
**Optimisation**
- ✔  
**Aligning**
- ✔  
**Synergies**
- ✔  
**Coordination**
- ✔  
**Use efficiency**



- ✘  
**Duplication**
- ✘  
**Overlap**
- ✘  
**Replacement**







## Specific Action

# PRESCRIPTION & ADHERENCE AT REGIONAL LEVEL

### DELIVERABLE

- adherence programmes & approaches for chronic disease areas at least 30 regions

### HOW

- advanced clinical & analytical ICT-enabled tools
- trainings of health workforce
- information/awareness & health literacy campaigns
- application of clinical protocols

### AIM

- identification of non-adherent patients
- counselling them on the use of medication



# Specific Action FALLS PREVENTION INITIATIVE

## DELIVERABLE

- validated programmes on early diagnosis & prevention of falls in > 10 EU countries

## HOW

- innovative tools for screening of risk factors
- European network of ideas, actors, programmes, good practices
- assessment tools, evidence based standards, best practice guidelines for falls prevention

## AIM

- identification of risk factors of falls and injuries of older people
- reduced falls of older people
- older citizen as a co-producer of his/her own health



## Specific Action

# PREVENTION OF FUNCTIONAL DECLINE & FRAILTY

### DELIVERABLE

- validated programme starting with preventive tools and measures of risks of older people's malnutrition, reaching >1000 care providers in the EU

### HOW

- early diagnostic tools
- nutrition screening programmes
- guidelines for multidimensional interventions
- standards for interoperability of screening & diagnostic tools

### AIM

- identification of pre-frailty conditions
- assessment of nutritional screening tools
- enhanced collaboration among relevant stakeholders on frailty



# Specific Action

## INTEGRATED CARE FOR CHRONIC DISEASES

### DELIVERABLE

- programmes for chronic conditions in >50 regions, accessible to >10% of target population
- replication/scale-up of proven & effective interested care models in at least 20 regions in 15 MSs

### HOW

- standardised survey tool identifying health status of multimorbid patients
- trainings/coaching of end-users
- evaluation mechanisms for assessment of good operational practices in integrated care models
- networks of stakeholders

### AIM

- communication & integration between different health & social care providers
- avoidance of avoidable & unnecessary hospitalisation of older patients
- improved performance of care systems serving older people

**HOW TO ENGAGE**

**WHAT**

**COMMITMENT**

A process enabling to submit a commitment to be an active partner in the EIP implementation

**EXPRESSION OF INTENT 'REFERENCE SITE'**

A process enabling to submit an intention to be a candidate for an EIP Reference Site

**MARKETPLACE**

An interactive and open online/digital platform

**WHO**

**ALL STAKEHOLDERS**

- ready to get involved and committed to implement the EIP Plan
- ready to mobilise sufficient resources
- form a partnership with other stakeholders
- meet a set of conditions based on the EIP principles (engagement, inclusiveness and partnership, critical mass, delivery, advocacy)

**PUBLIC HEALTH/CARE SECTOR STAKEHOLDERS**

- form a partnership with other actors
- provide proven and successful innovative solutions in an integrated way
- implementing substantial part of Specific Actions across 3 pillars of the EIP
- making available the solutions to other actors

**ALL STAKEHOLDERS**

- interested in the EIP, but still not ready to submit a Commitment to a Specific Action
- looking for partners and to build networks
- searching for up-to-date initiatives, events, and wanting to post their own ones
- ready to share their ideas with wider public through social media

**HOW**

By submitting your Commitment via an online tool

By submitting your Expression of Intent via an online tool

By being a passive or an active registered member of the free platform

**WHEN**

29 February – 31 May 2012

29 February – 31 May 2012

April 2012 -



## Invitation for commitments *Criteria*

**Engagement** – underwriting the Partnership and its criteria

**Inclusiveness and Partnership** - widely involving all relevant actors and constituencies working together

**Critical mass** – sufficient, concrete and measurable resources to carry out the actions: financial and human resources, know-how and in-kind, availability/access to infrastructure, materials and research results

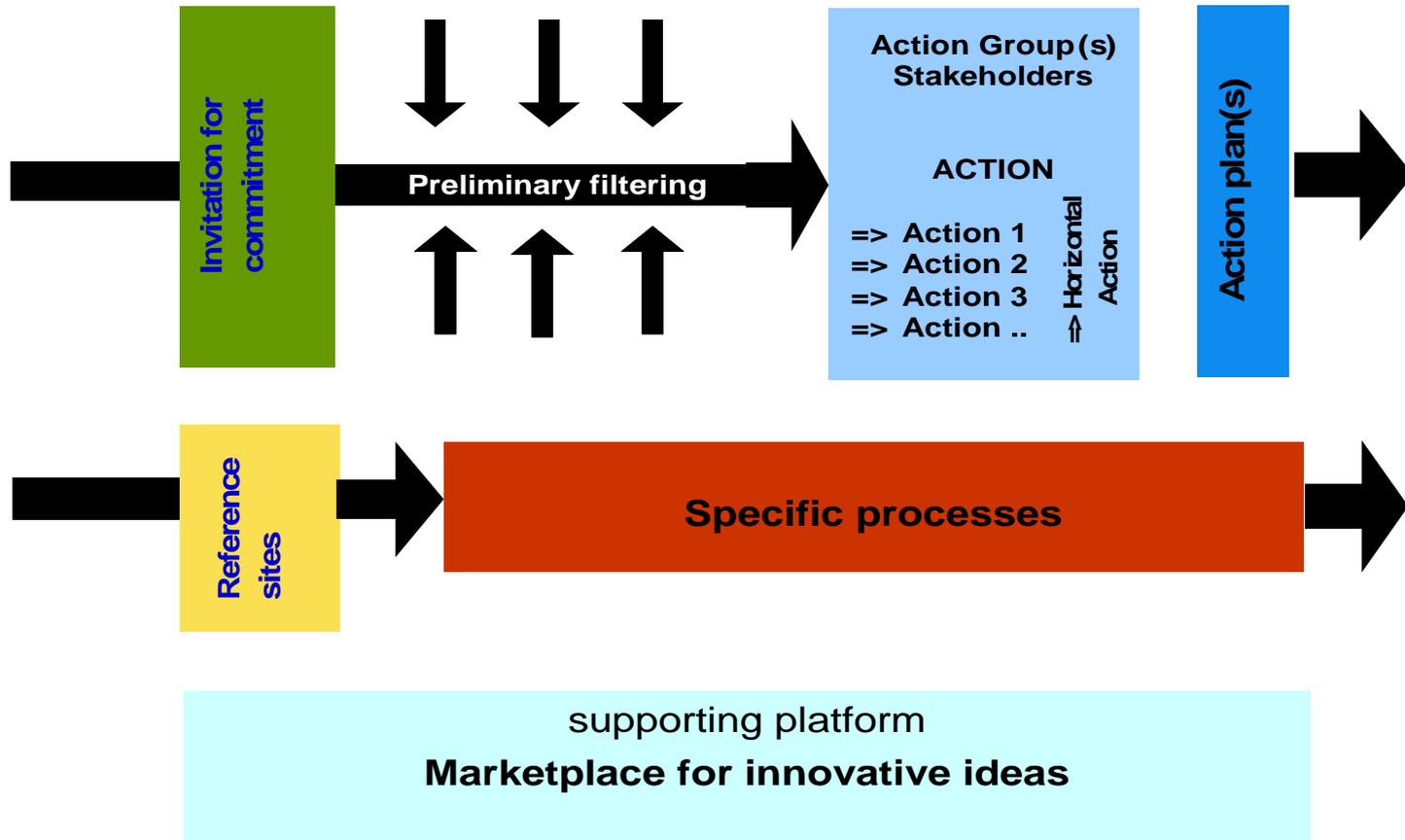
-> concrete and significant coverage e.g. 10% of target population

**Delivery** – timely delivery of agreed outcomes, against specific “deliverables” as referred in the SIP

**Advocacy** - inspiration and political support



# Implementation



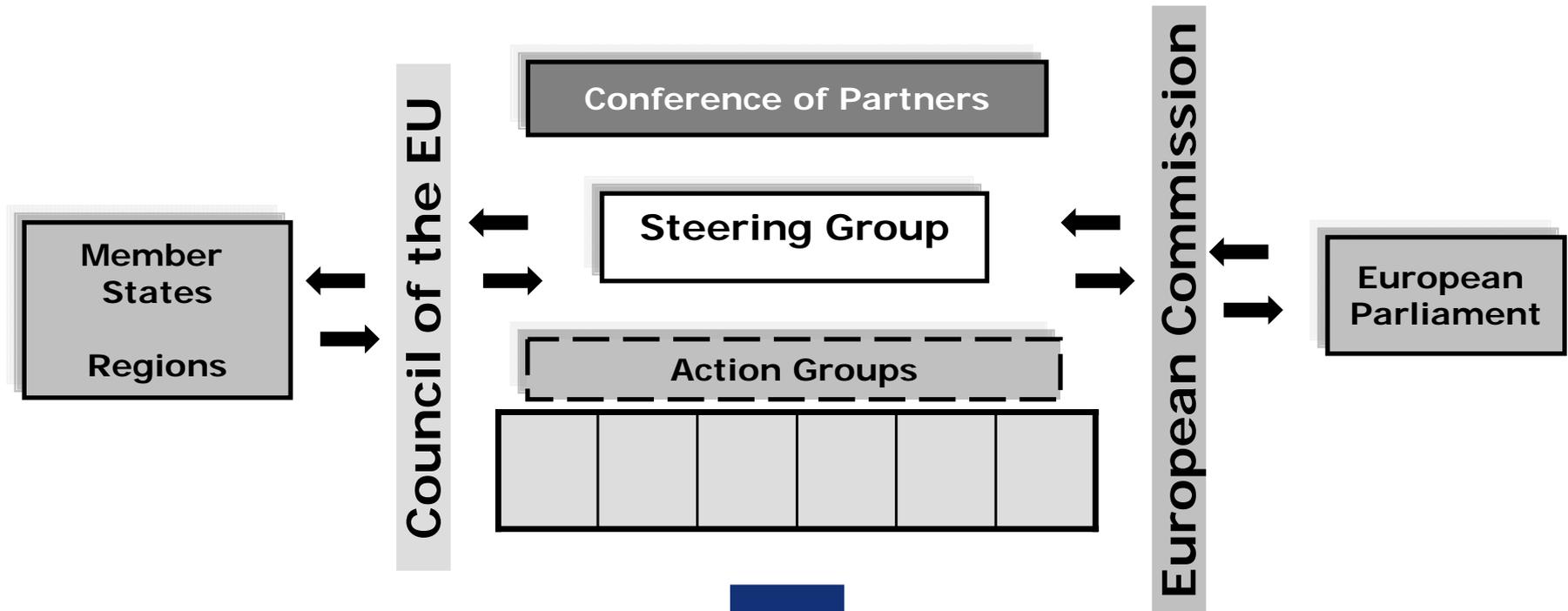


# Governance

*Steering Group – interim body*

*Actions Groups – management & implementation of actions*

*Conference of Partners – agreement & endorsement of amendments to the SIP, proposal of new actions*





A word cloud containing terms such as: holistic, growth, HLYs, patients, products, private, QALY, stakeholders, innovation, people, societal, win, services, value, systems, time-to-market, triple, health, integrated, challenge, and, added, European, processes, Partnership, social, public, independent, innovation, value-chain, healthcare, innovative, older, ageing, FIPONAHA, active, elderly, HLYs, private, QALY, stakeholders, innovation, people, societal, win, services, value, systems, time-to-market, triple, health, integrated, challenge, and, added, European, processes, Partnership, social, public, independent, innovation, value-chain, healthcare, innovative, older.



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Thank you for your attention

<http://ec.europa.eu/active-healthy-ageing>